

CURRENT REPORT No. 09/2012

Date of Report:

24 February 2012

Re:

The bonds issue within the Emperia Holding Capital Group.

Update:

The Management Board of Emperia Holding S.A inform that on 24 February 2012 its subsidiaries Stokrotka Sp. z o.o. and Elpro Ekon Spółka z ograniczoną odpowiedzialnością S.K.A. issued short-term bonds, which were acquired by the Companies of the Emperia Holding Capital Group. The total nominal value of issued bonds amounted to PLN 189 000 000 including:

- a) Stokrotka Sp. z o.o. issued bonds with a total nominal value of PLN 109 000 000, which have been acquired by:
 - P1 Sp. z o.o. – nominal value of acquired bonds PLN 84 000 000;
 - Emperia Holding S.A. - nominal value of acquired bonds PLN 21 300 000;
 - Maro Markety Sp. z o.o.– nominal value of acquired bonds PLN 3 700 000.

- b) Elpro Ekon Spółka z ograniczoną odpowiedzialnością S.K.A. issued bonds with a total nominal value of PLN 80 000 000 which have been acquired by:
 - P1 Sp. z o.o. - nominal value of acquired bonds PLN 42 300 000;
 - Infinite Sp. z o.o. - nominal value of acquired bonds PLN 7 700 000;
 - P3 Ekon Sp. z o.o. - nominal value of acquired bonds PLN 30 000 000.

These issues were made out under the cash management of the Emperia Holding Group.

Interest on the bonds is based on WIBOR + margin.

As a criterion for recognizing assets as a significant value is exceeded the 10% of the equity of the Issuer

Legal Basis:

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005, in conjunction with § 5(1)(1) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical disclosures by issuers of securities and conditions for recognizing as equivalent disclosures required under regulations of a non-member state.